

Leveraging the Power of Web Content Manager Within a Portal Theme

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Purpose

More and more companies using Digital Experience software want to store their theme artifacts (CSS, JavaScript (JS) and images) in IBM Web Content Manager (WCM). Storing these items in WCM allows customers to manage the theme artifacts without having to change the theme structure itself. Customers often do not use WebDav, but instead opt to create a WebSphere Application EAR containing separate WAR files for their static and dynamic theme content. Whenever theme files in these WARs are changed, the theme EAR must be redeployed. If the artifacts are stored in WCM, theme redeployment can be avoided. There are also other caching and syndication benefits to be gained from this approach. The purpose of this document is to highlight lessons learned from developing several themes for enterprise customers using WCM.

Benefits of Using WCM in the Theme

There are many reasons for using WCM in the theme especially for customers who already leverage WCM. Below is a list of some of the major benefits:

- Customers develop sites collaboratively between their line-of-business areas and their IT areas. Putting theme artifacts in WCM creates a natural division of responsibilities between these areas. Line-of-business areas can change/create theme artifacts without always having to involve the IT team.
- Important WCM features such as workflow and project creation can be leveraged. Theme artifacts can be pushed through a workflow or included as part of a project (including preview). That allows a business user to preview and approve or reject a set of changes.
- If the theme is an EAR based theme changing static content requires that the theme be redeployed. If theme artifacts are in WCM, the theme (either EAR or WebDav based) does not have to be redeployed.
- It is easy to access theme artifacts which are stored in WCM and image or style changes will show up in the site immediately.
- Instead of having to deploy changes to all environments, changes to theme artifacts can be syndicated.
- Versioning in WCM can be leveraged to undo a change or see when and how a file was changed in the past.
- Caching benefits in WCM apply to theme artifacts.

Limitations of Using WCM in the Theme

There are a few limitations for using WCM in the theme. Below is a list of some of the limitations:

- Anytime WCM is being used it is important that caching be setup properly. If caching is not used or is setup incorrectly, performance will degrade significantly.
- Generally the theme stands alone as a web application deployed to WebSphere Application Server (WAS). If WCM is used in the theme, there is a dependency on the WCM libraries for the theme to render correctly. In addition, there are certain parts of the theme (such as dynamic content spots) which cannot be stored in WCM.

Ways to Access WCM Artifacts from the Theme

The theme artifacts can be stored a variety of ways in WCM. For example, they can be stored as WCM components or content. If components are used, these files have to be downloaded, changed and uploaded when the files are changed. If content is used, changes can be made directly in the WCM authoring UI. The following list summarizes the main ways WCM content or components can be included in the theme.

- Directly using the component or content reference URL. See the following link for details on how to build a URL to WCM artifacts: http://www-01.ibm.com/support/knowledgecenter/SSHRKX_8.5.0/mp/wcm/wcm_config_delivery_servlet.dita?lang=en
- Via AJAX using the component or content reference URL. See the following link for details on how to build a URL to WCM artifacts: http://www-01.ibm.com/support/knowledgecenter/SSHRKX_8.5.0/mp/wcm/wcm_config_delivery_servlet.dita?lang=en
- Using the WCM JSP tag library. See the following link to the WCM JSP Tag library documentation: http://www-01.ibm.com/support/knowledgecenter/SSHRKX_8.5.0/mp/wcm/wcm_config_delivery_servlet.dita?lang=en

01.ibm.com/support/knowledgecenter/SSHRKX_8.5.0/mp/wcm/wcm_reference_wcm-jsp-tags.dita?lang=en

- Programmatically using the WCM API. See the following link to the WCM API documentation: http://www-01.ibm.com/support/knowledgecenter/SSHRKX_8.5.0/mp/wcm/wcm_dev_api.dita?lang=en

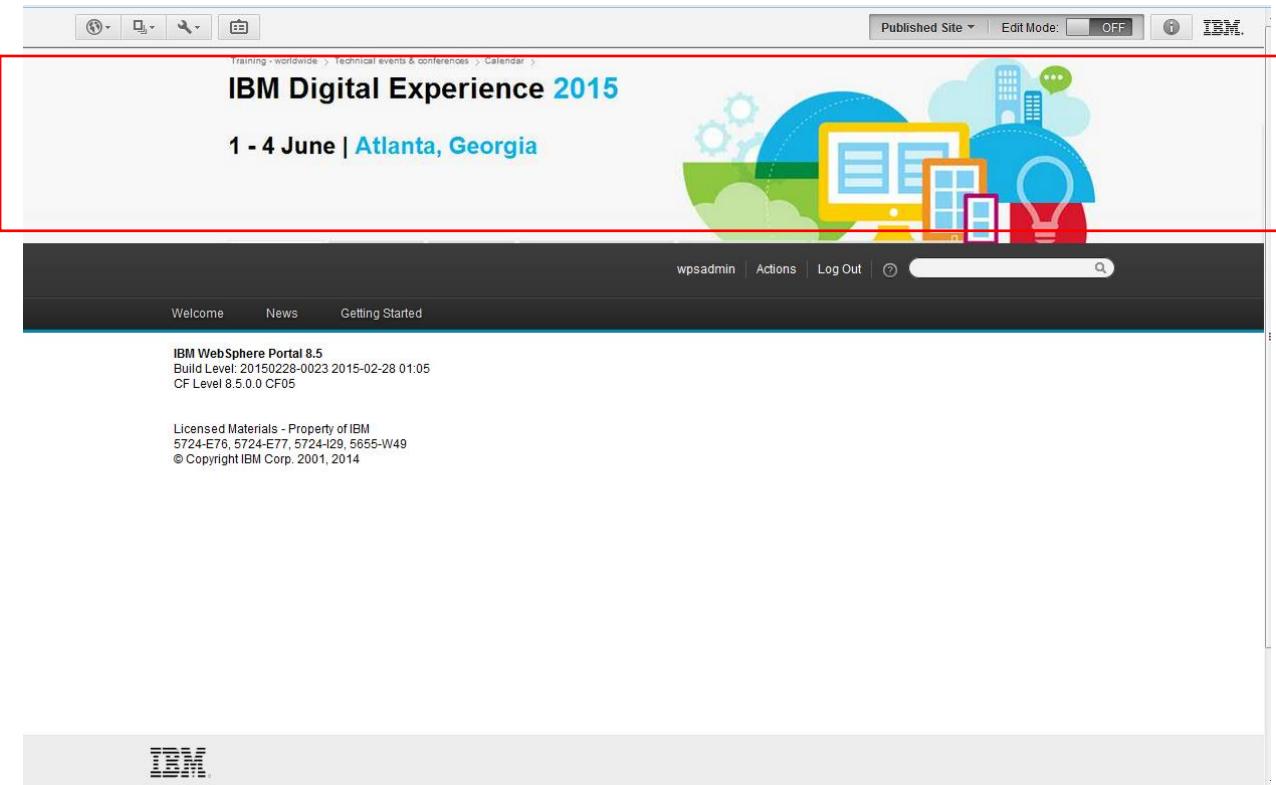
There are no limitations in terms of what markup the included WCM artifacts produce and what WCM components they use to produce the markup. As an example the included component could be a Menu that renders a set of link content items in a certain Site Area – giving the business users so a possibility to easily adjust the links in e.g. the footer.

Another use case could be to render a flyout menu in the theme with links that are produced as JSON list via a navigator component in WCM.

Below are simple step-by-step examples of how theme artifacts can be retrieved from WCM. These examples are intended to help anyone trying to incorporate WCM into their theme to get started. The examples in this document use an EAR based theme, but static content could also reside in WebDav on the Portal server. The directory structures would be the same.

Simple Image Example

Suppose the site looks like below and a new banner image is required.



Let's pull a new image into the theme from WCM. The figure below shows the usual theme code for pulling in an image from a static directory in the theme. The markup below which pulls in the image is contained in the theme template (theme.html or theme_en.html) file.

```
<div class="wpthemeBanner">
  <div class="wpthemeBannerInner">
    
    <div class="wpthemeInner">
      <a rel="dynamic-content" href="dyn-cs:id:wp_search_dynspot"></a>
      <a rel="dynamic-content" href="dyn-cs:id:DXCDemo_commonActions"></a>
      <a rel="dynamic-content" href="dyn-cs:id:DXCDemo_mobileNav"></a>
      <div class="wpthemeClear"></div>
    </div>
  </div>
</div><!---end main banner--&gt;</pre>
```

To pull the image in from WCM, the first step would be to create a WCM image component in the WCM authoring UI. In this case, the image component contains an image called DX2015-Image.jpg

The screenshot shows the 'Web Content Authoring' interface. A top navigation bar includes 'Web Content Authoring' and 'Web Content Preview'. Below this, a breadcrumb trail shows 'Libraries > DXC > Components > DXC2015-Image'. The main content area displays a component titled 'DXC2015-Image'. It has fields for 'Name' (DXC2015-Image), 'Display title' (Localizations), and 'Description' (Localizations). An 'Image' tab is selected, showing a preview of the image file 'DX2015-Image.jpg'. Below this, an 'Image Element' section lists the attached image file.

Once the image is created in WCM, the next thing needed is a way to reference the image. Instead of manually building the URL as documented in the Infocenter we will use the URL of the image from the authoring UI. In this example, Firebug is used to get the image reference URL. From the WCM UI, right click on the image and select “Inspect Element with Firebug”. Firebug will open and display the HTML tag. Copy the “src=” URL from the HTML.

The screenshot shows the Firebug developer tool. The 'DOM' tab is active, showing the HTML structure of the page. A specific tag is highlighted with a blue box, displaying its source URL. The URL is: /wcm/myconnect/a489258d-fc34-4b22-a98d-a6e930e9693e/DX2015-Image.jpg?MOD=AJPERES6CACHEID=a489258d-fc34-4b22-a98d-a6e930e9693e&cache=none. This URL is the reference URL for the image.

Use the copied URL to replace the “src=” portion of the theme template HTML tag.

```
<div class="wpthemeBanner">
  <div class="wpthemeBannerInner">
    
    <div class="wpthemeinner">
      <a rel="dynamic-content" href="dyn-cs:id:wp_search_dynspot"></a>
      <a rel="dynamic-content" href="dyn-cs:id:DXCdemo_communications"></a>
      <a rel="dynamic-content" href="dyn-cs:id:DXCdemo_mobileNav"></a>
    </div>
  </div>
</div>(<!--end main banner-->
```

/connect vs /myconnect

It is important to use /connect in the HTML tag so that the image will be retrieved regardless of whether or not the user is anonymous (unauthenticated) or authenticated. If /myconnect is used, the image will not render for anonymous users. Make sure to set the correct access when creating the WCM image component.

The screenshot shows the 'DXC2015-Image' properties dialog in a WCM editor. At the top, it displays the path 'Libraries > DXC > Components > DXC2015-Image'. Below this is a preview thumbnail of the image, its status ('Published'), and creation details ('Created by wpsadmin'). A toolbar with 'Save and Close', 'Read', 'Preview', and 'Close' buttons is visible. The 'Image' tab is selected. In the 'Access' section, there are two tables under 'Administrator Defined' and 'User Defined' for 'User' and 'Contributor' roles. Both rows show 'Grant User Access' and 'Grant Contributor Access' dropdown menus set to 'None'. A red box highlights the 'None' option for both 'User' and 'Contributor' in the 'User Defined' row. The 'Inheritance' column for both rows has a checked checkbox labeled 'None'.

	Administrator Defined	User Defined	Inheritance
User	Grant User Access ▾ [all users] X	Grant User Access ▾ None	<input checked="" type="checkbox"/> None
Contributor	Grant Contributor Access ▾ None	Grant Contributor Access ▾ None	<input checked="" type="checkbox"/> None

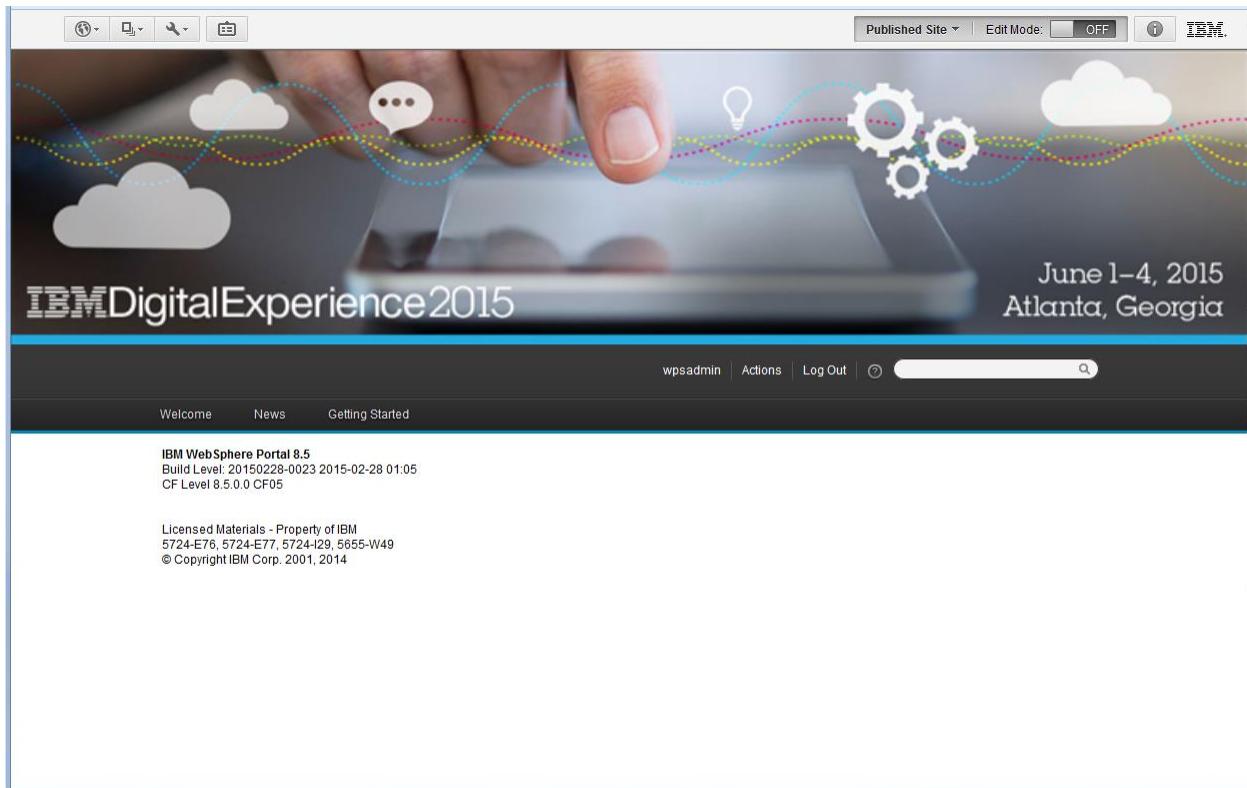
/myconnect authenticated users only

/connect anonymous and authenticated users

```
<div class="wpthemeBanner">
  <div class="wpthemeBannerInner">
    
    <div class="wpthemeBannerInner">
      <a rel="dynamic-content" href="dyn-cs:id:wp_search_dynspot"></a>
      <a rel="dynamic-content" href="dyn-cs:id:DXCdemo_Connections"></a>
      <a rel="dynamic-content" href="dyn-cs:id:DXCdemo_MobileNav"></a>
    <div class="wpthemeClear"></div>
  </div>
</div>(!--end main_banner--)
```

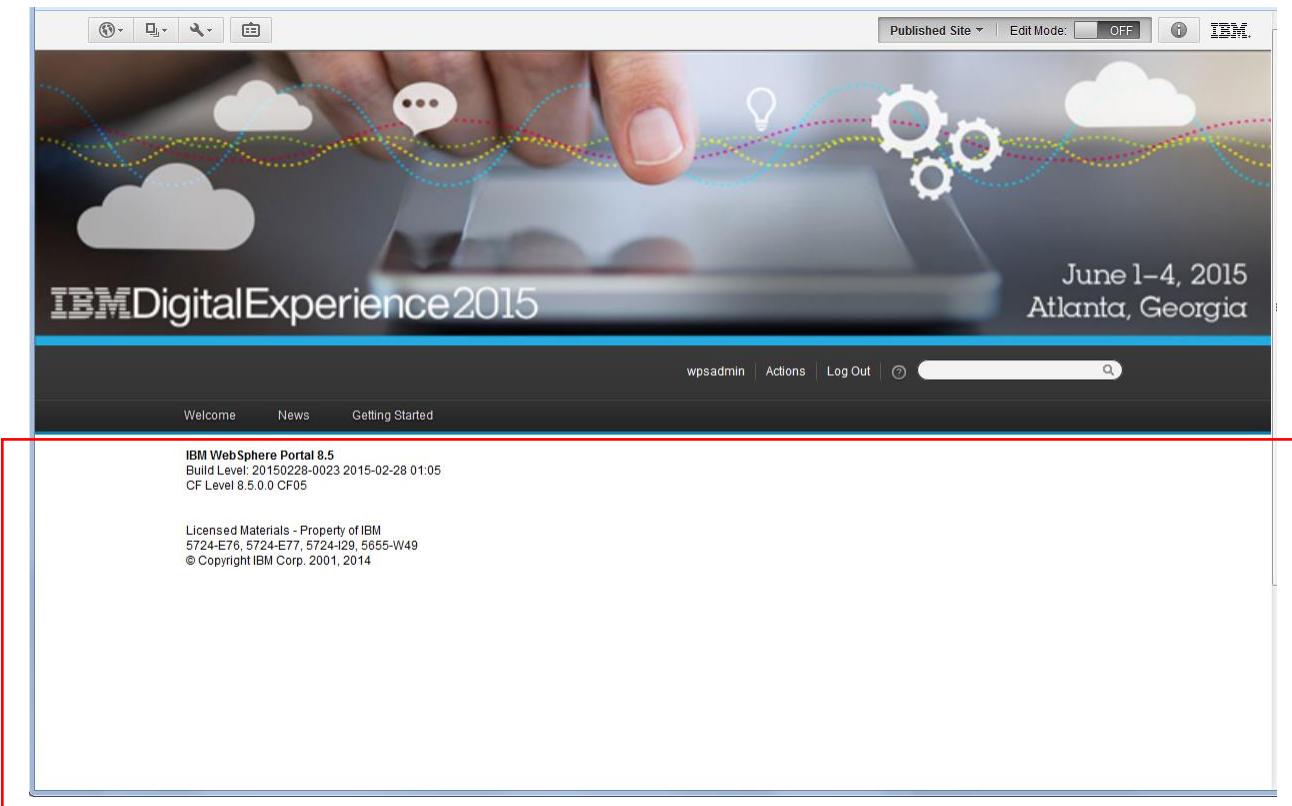
Resulting Site

The site will look like below once the image is changed in the DXC2015-Image component in WCM.



CSS Example

The next example shows how to pull CSS files from WCM into the theme. In this example multiple CSS files will be pulled in together in a WCM HTML component. Suppose the site looks like below and a new color is required for the main content background.



The initial dxcdemomain.css stylesheet which controls the main content color looks like this:

```
.wpthemeMainContent {  
    background: white;  
    min-height: 400px;  
}
```

There is a requirement to change the background color to “powderblue”.

```
.wpthemeMainContent {  
    background: powderblue;  
    min-height: 400px;  
}
```

Create a WCM library

The first step in our sample is to create a WCM library in Portal administration under “Administration->Portal Content->Web Content Libraries”. In the example below, the DXC library is new in WCM. It is possible to use any existing library as well.

The screenshot shows the 'Web Content Libraries' page in the Portal administration interface. On the left, there is a navigation sidebar with various links such as Welcome, Portal User Interface, Manage Pages, Themes and Skins, Page Templates, Portlet Management, Web Modules, Applications, Portlets, Web Services, Virtual Web Application Manager, Access, Users and Groups, Resource Permissions, User and Group Permissions, Credential Vault, Portal Settings, Global Settings, Custom Unique Names, Supported Markups, Supported Clients, Import XML, and Portal Content (with 'Web Content Libraries' selected). The main content area is titled 'Web Content Libraries' and contains a search bar ('Search by: Name contains' and 'Search:'). Below the search bar are several buttons: 'Create new Library', 'View locked items', 'System reports', 'Set Access on Root', and 'Refresh'. A red box highlights the row for 'DXC' in the list of libraries. The table has columns for 'Library Name', 'Description', and 'Status'. The 'DXC' row is highlighted with a red border. The 'Status' column for each row contains icons for edit, delete, and add, along with a plus sign. At the bottom of the page, there are pagination links: 'First', 'Previous', 'Next', and 'Last'. The 'Show' dropdown is set to '10 | 25 | 50 items per page'.

Library Name	Description	Status
Blog Solo Template v70		
Blog Template v70		
DXC	Digital Experience Conference	
Portal Site		
Social Lists 1.0		
Template Page Content 3.0		
Web Content		
Web Content Templates 3.0		
Web Resources v70		
Wiki Template v70		

Create a Site Area

It is necessary to create a WCM site area that will be used as reference for the WCM component. This site area will also be used in the next example.

The screenshot shows the 'Web Content Authoring' interface with the 'Web Content Preview' tab selected. The navigation path is 'Libraries > DXC > Content > DXC-SiteArea'. A 'DXC-SiteArea' node is displayed with a star icon, indicating it is published. The status is 'Published' and it was created by 'wpsadmin'. Below the node are buttons for 'Save and Close', 'Read', 'Preview', 'Apply Authoring Template', 'More', and 'Close'. A tab bar shows 'Site Area' is selected. The main form contains fields for 'Name' (DXC-SiteArea), 'Display title' (DXC-SiteArea), and 'Description' (DXC Site Area). A 'Site Area Properties' section is expanded at the bottom, showing the path '/DXC/'.

Libraries > DXC > Content > DXC-SiteArea

DXC-SiteArea ★
Status - Published | Created by wpsadmin

Save and Close Read Preview Apply Authoring Template More Close

Site Area Properties

*Name: DXC-SiteArea

Display title: Localizations
DXC-SiteArea

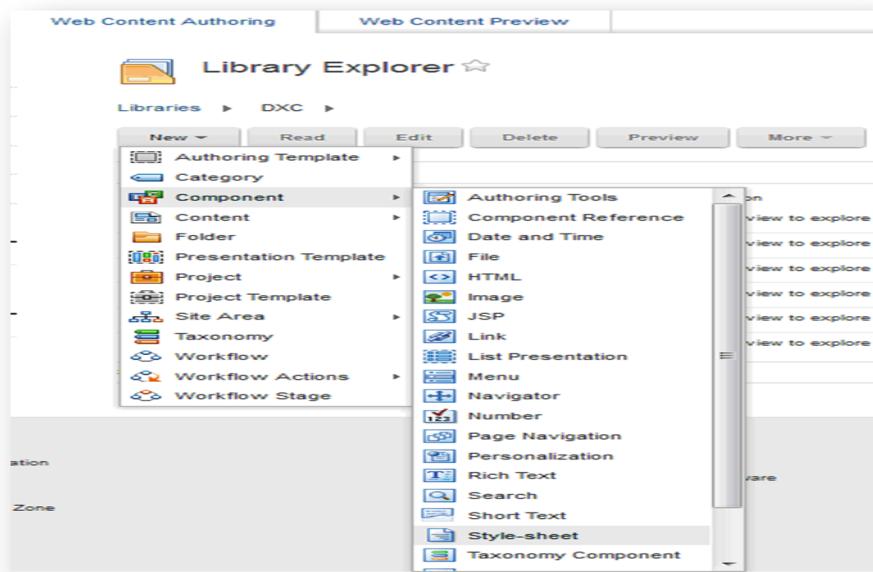
Description: Localizations
DXC Site Area

▼ Site Area Properties

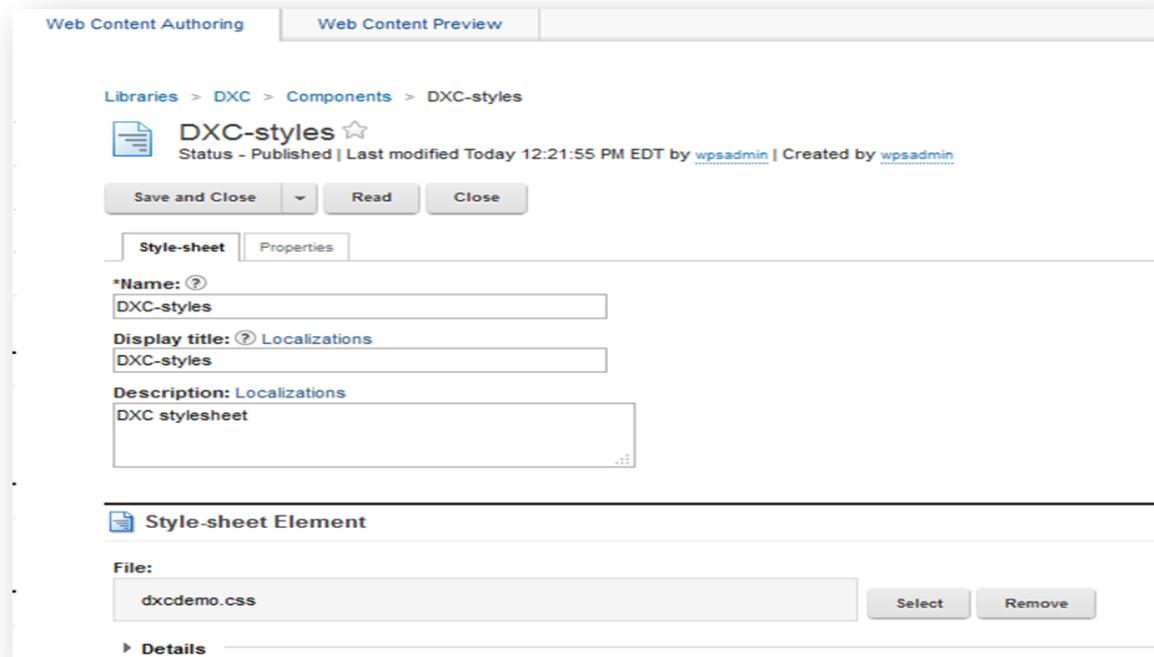
Path:
/DXC/

Create a Stylesheet component for the CSS file(s)

In the WCM UI create a style sheet component for each stylesheet that will be included in the HTML component. In this example, two stylesheets will be included: dxcdemo.css (DXC-styles) and dxcdemomain.css (DXC-stylesMain).

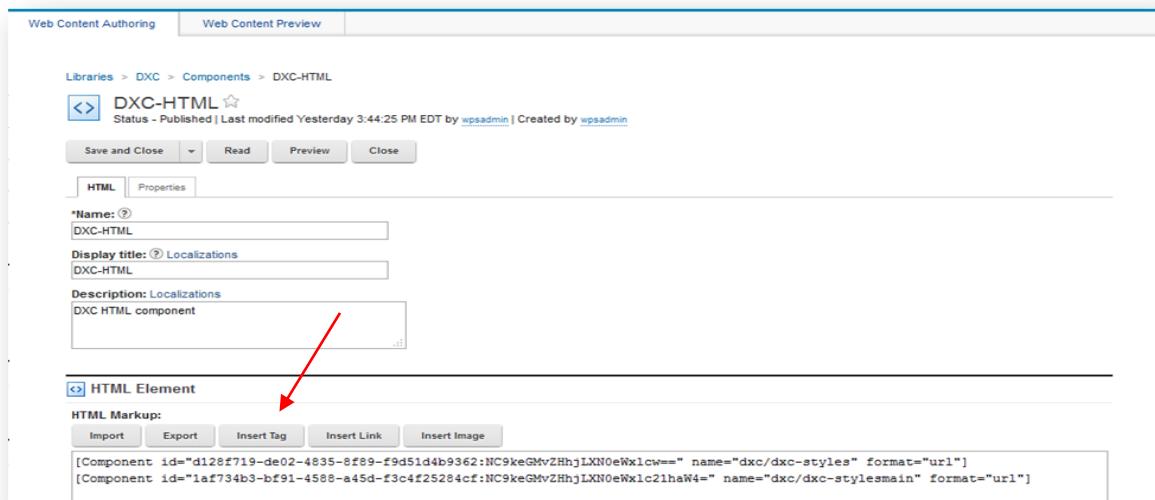


For example:

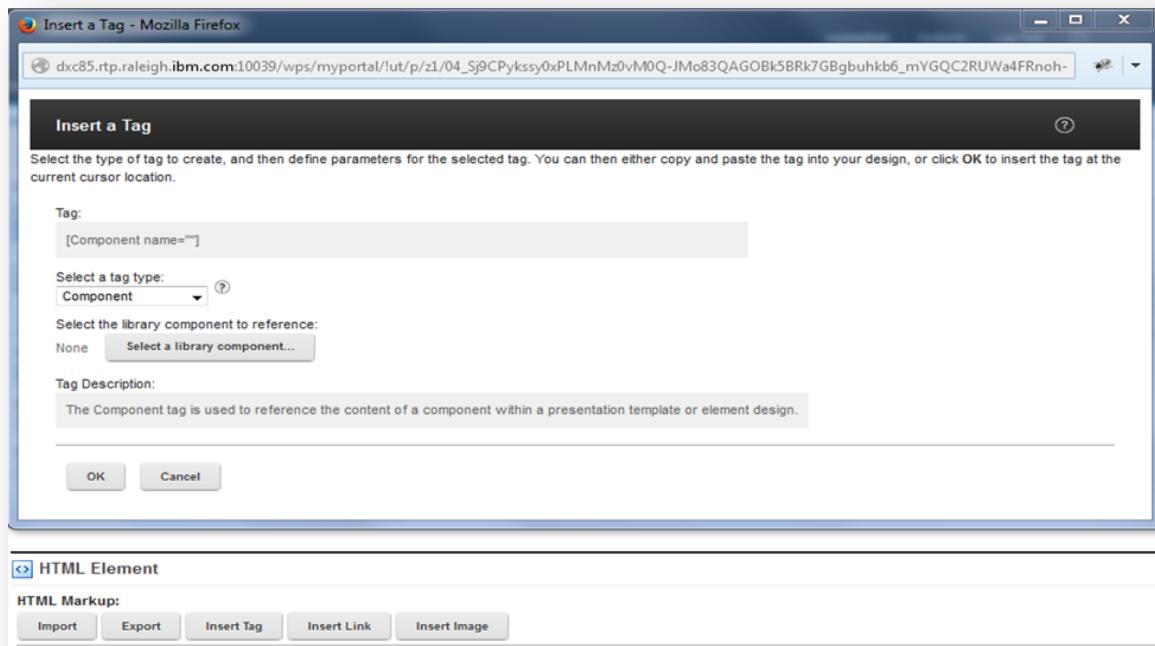


Create an HTML component

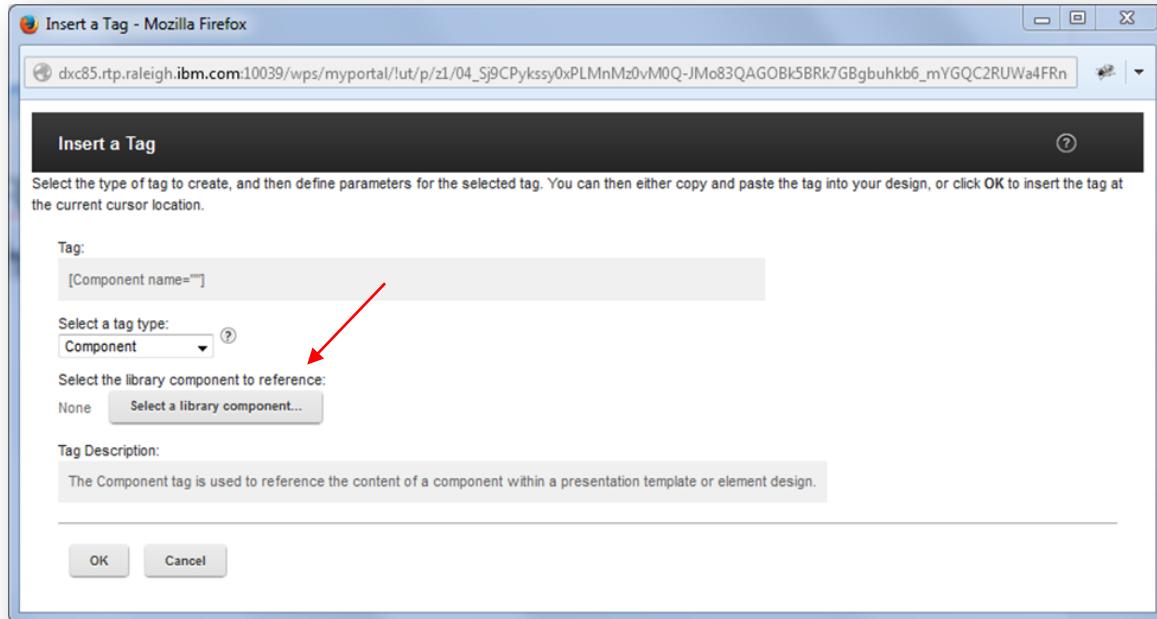
Create a WCM HTML component which will reference the stylesheets. Select the “Insert Tag” button.



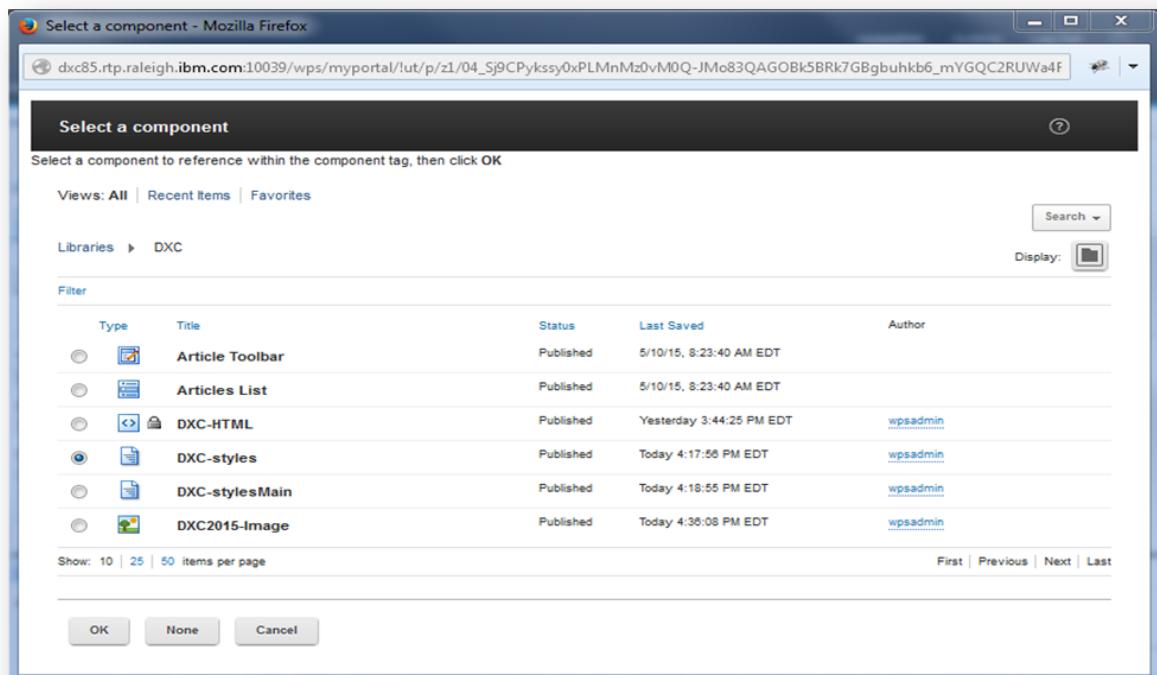
The “Insert a Tag” dialog will open.



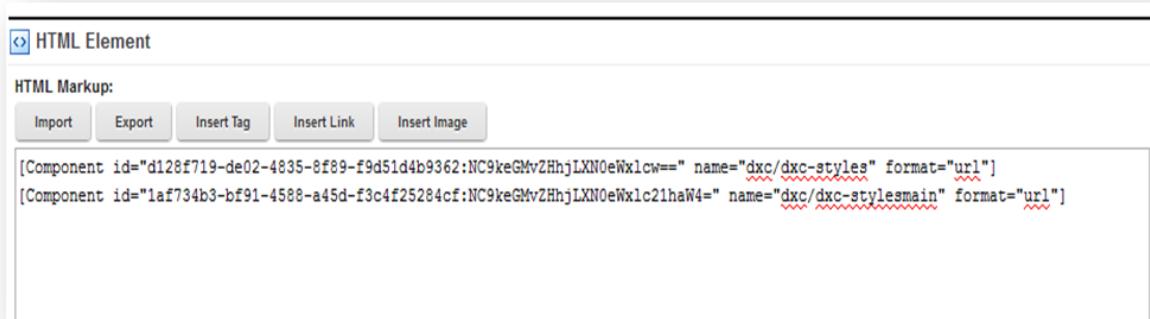
Set the “Select a tag type:” to “Component” and select the “Select a library component...” button.



Select the CSS component created earlier.



Repeat the process described above for the second stylesheet and the HTML component will be updated to include both of the stylesheets.

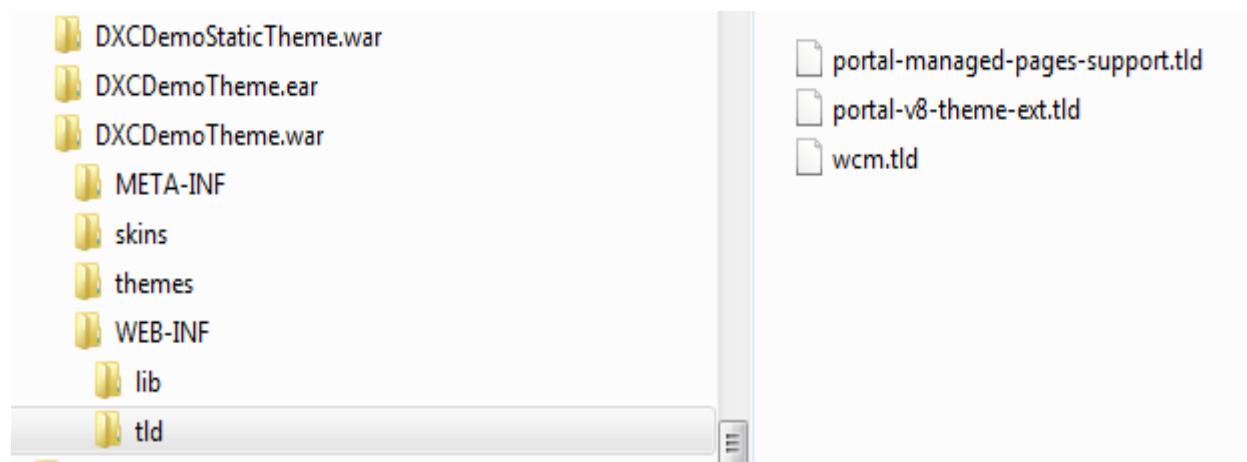


Create a dynamic content spot in the theme template (theme.html) file which references a JSP. In this example the getDXCStyles.jsp is used.

```
<!DOCTYPE html>
<html lang="en" >
<head>
<meta http-equiv="Content-Type" content="text/html; charset=utf-8" />
<meta name="viewport" content="width=device-width, initial-scale=1, maximum-scale=1, minimum-scale=1">
<!-- rel=dynamic-content indicates an element that is replaced with the contents produced by the specified href.
     dyn-cs:* URIs are resolved using the HP DynamicContentSpotMappings resource environment provider. These values can
     also be set using theme metadata if a theme is specified in the URI (e.g. @t1:oid:theme_unique_name). -->
<link rel="dynamic-content" href="co:head">
<link rel="dynamic-content" href="dyn-cs:id:DXCDemo_head">
<!-- rendering is delegated to the specified href for each locale -->

<!-- dxc styles -->
<a rel="dynamic-content" href="res:/DXCDemoTheme/themes/html/dynamicSpots/getDXCStyles.jsp"></a>
```

Include the WCM JSP tag library in the theme. This library can be obtained from the Portal server install directory: /installedApps/<node name>/wcm.ear/ilwwcm.war/WEB-INF/tld. The theme directories will look like:



Use the WEB Content JSP tags to reference the HTML component in the JSP. The path must reference either content or a site area. In this example, it makes sense to use the site area created earlier.

getDXCStyles.jsp

```
<%@ page session="false" buffer="none" %>
<%@ page trimDirectiveWhitespaces="true" %>
<%@ taglib uri="http://java.sun.com/jsp/jstl/core" prefix="c" %>
<%@ taglib uri="/WEB-INF/tld/wcm.tld" prefix="wcm" %>
<%@ taglib uri="/WEB-INF/tld/portal.tld" prefix="wps" %>
<%@ include file="../includePortalTaglibs.jspf" %>
<portal-core:constants/><portal-core:defineObjects/>

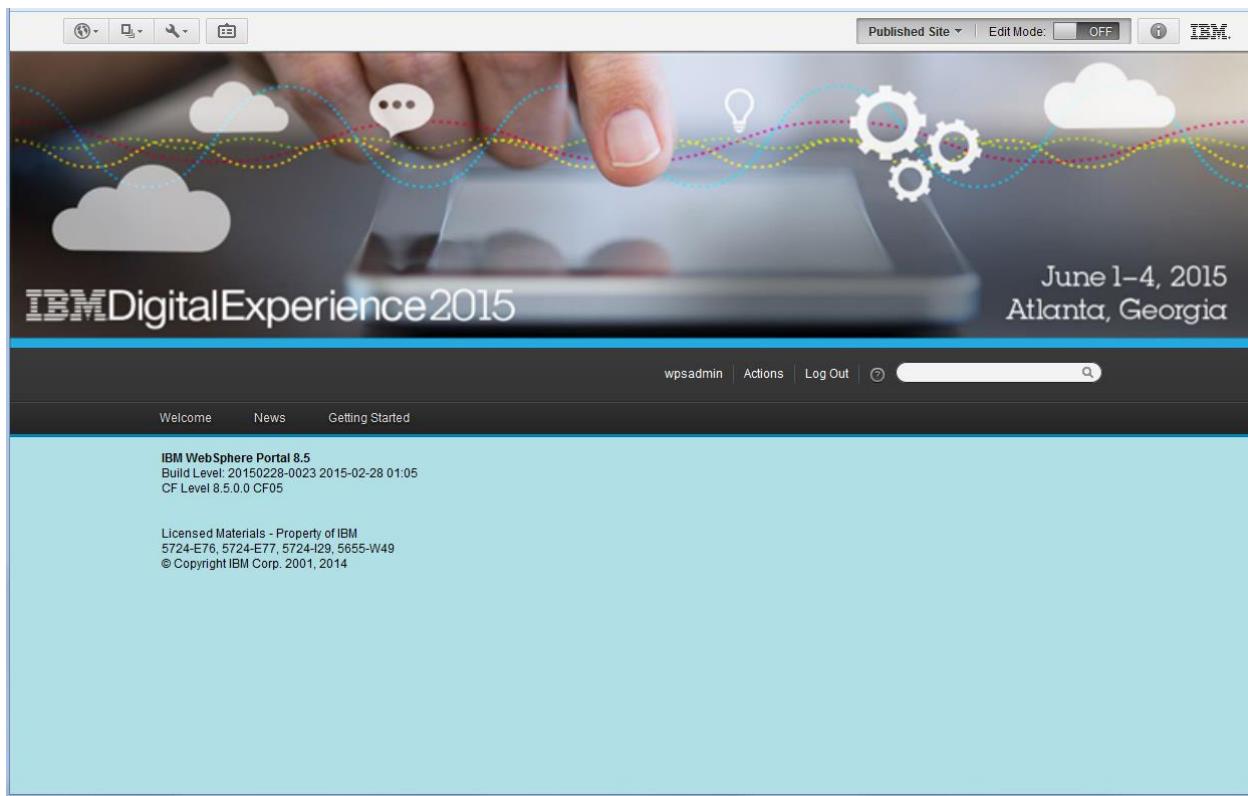
<wcm:initworkspace/>

<wcm:setExplicitContext path="DXC/DXC-SiteArea"/>

<wcm:libraryComponent name="DXC-HTML" library="DXC" />
```

Resulting Site

The site will look like below once the background color is changed in the DXC-stylesMain component in WCM.



Footer Example

The next example shows how to pull WCM content of type rich text into the theme footer. In difference to the earlier samples we are using content vs. components. This can reduce the amount of components needed for a theme and enable a user to make changes to multiple fields in the content in one artifact. This is a similar approach to the Script Portlet.

Create a Presentation Template

The DXC site area was created in the previous example, so the first step in the footer example is to create a WCM presentation template. In WCM, the presentation template determines how content is being rendered.

The screenshot shows the AEM interface for creating a presentation template. At the top, there are two tabs: "Web Content Authoring" and "Web Content Preview". The "Web Content Preview" tab is selected. Below the tabs, the URL is displayed as "Libraries > DXC > Presentation Templates > DXC-Presentation Template". The main content area shows a presentation template named "DXC-Presentation Template" with a star icon indicating it's a favorite. It was published on 5/19/15 at 4:07:26 PM EDT by "wpsadmin" and created by "wpsadmin". There are four buttons at the top of this section: "Save and Close", "Read", "Preview", and "Close". Below these buttons, there are two tabs: "Presentation Template" (which is selected) and "Properties". The "Presentation Template" tab contains three fields: "Name" (set to "DXC-Presentation Template"), "Display title" (set to "DXC-Presentation Template"), and "Description" (set to "Localizations"). The "DXC Presentation Template" description field contains the text "DXC Presenta...".

Create a Content (Authoring) Template and associate it with the Presentation Template

The next step is to create a WCM content or authoring template. Authoring templates identify what fields and elements can be part of the site.

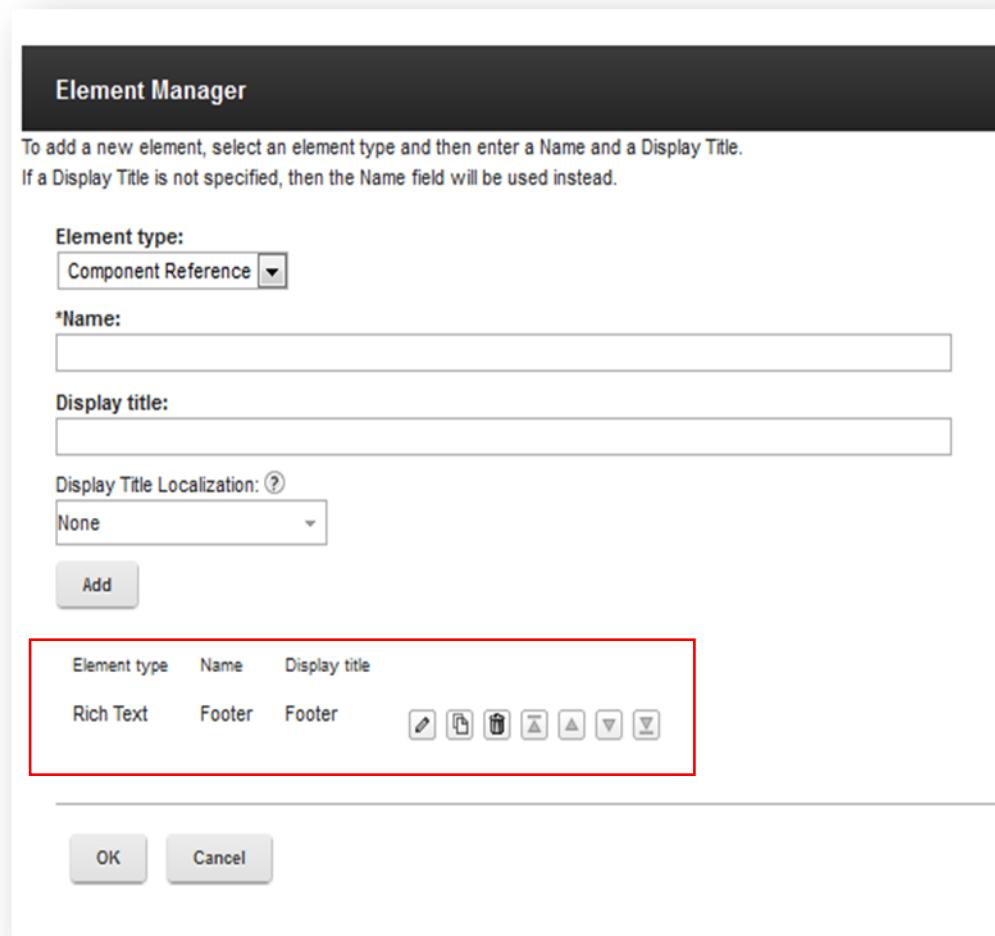
This screenshot shows the 'Web Content Authoring' interface. At the top, there are two tabs: 'Web Content Authoring' (selected) and 'Web Content Preview'. Below the tabs, the URL path is shown: Libraries > DXC > Authoring Templates > DXC-ContentTemplate. The main content area displays a card for the 'DXC-ContentTemplate' with a star icon, indicating it is published. The card includes the status 'Published | Last modified 5/20/15, 11:40:14 AM EDT by wpsadmin | Created by wpsadmin'. Below the card are several buttons: 'Save and Close', 'Read', 'Preview', 'Manage Elements', and 'Close'. A navigation bar below these buttons includes tabs for 'Content Template', 'Properties', 'Default Content', and 'Default Content Properties'. The 'Content Template' tab is selected. The form fields for the content template are as follows:

- Name:** DXC-ContentTemplate
- Display title:** Localizations
DXC-ContentTemplate
- Description:** Localizations
DXC Content Template

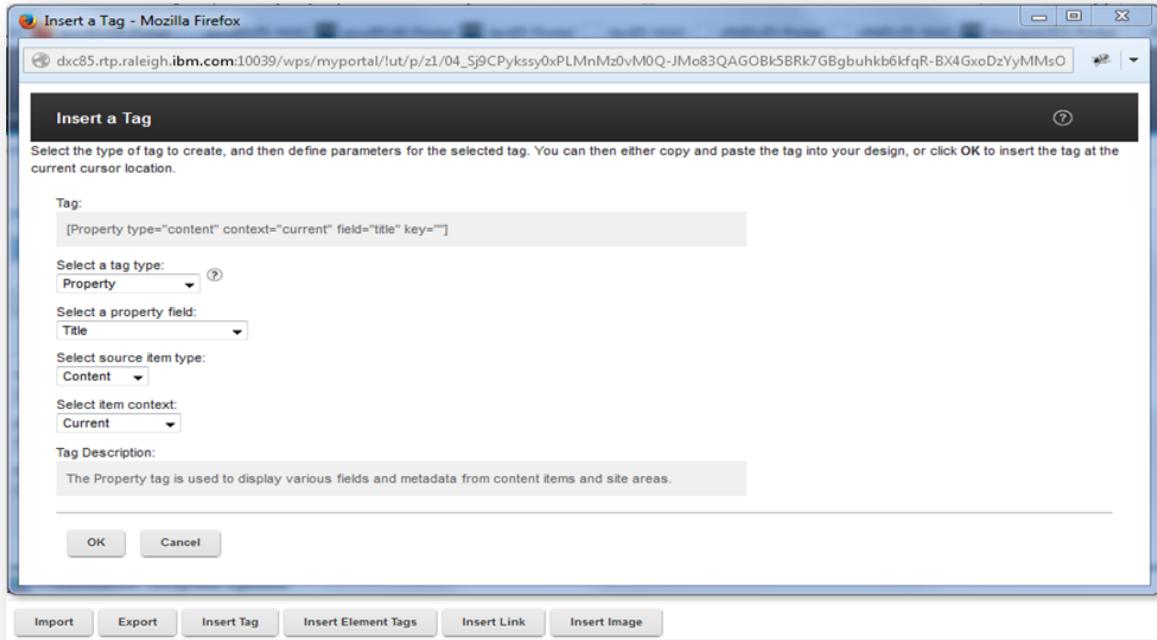
Select Manage Elements and add a Rich Text element.

This screenshot shows the 'Manage Elements' screen for the 'DXC-ContentTemplate'. The URL path is identical to the previous screenshot: Libraries > DXC > Authoring Templates > DXC-ContentTemplate. The card for the template is visible, showing it was last modified 'Today 11:21:47 AM EDT by wpsadmin'. A red arrow points to the 'Manage Elements' button, which is highlighted in blue. The 'Manage Elements' screen has the same navigation bar and tabs as the previous screenshot. The 'Content Template' tab is selected. The 'Name' field contains 'DXC-ContentTemplate'. There are no other visible elements or changes on this screen.

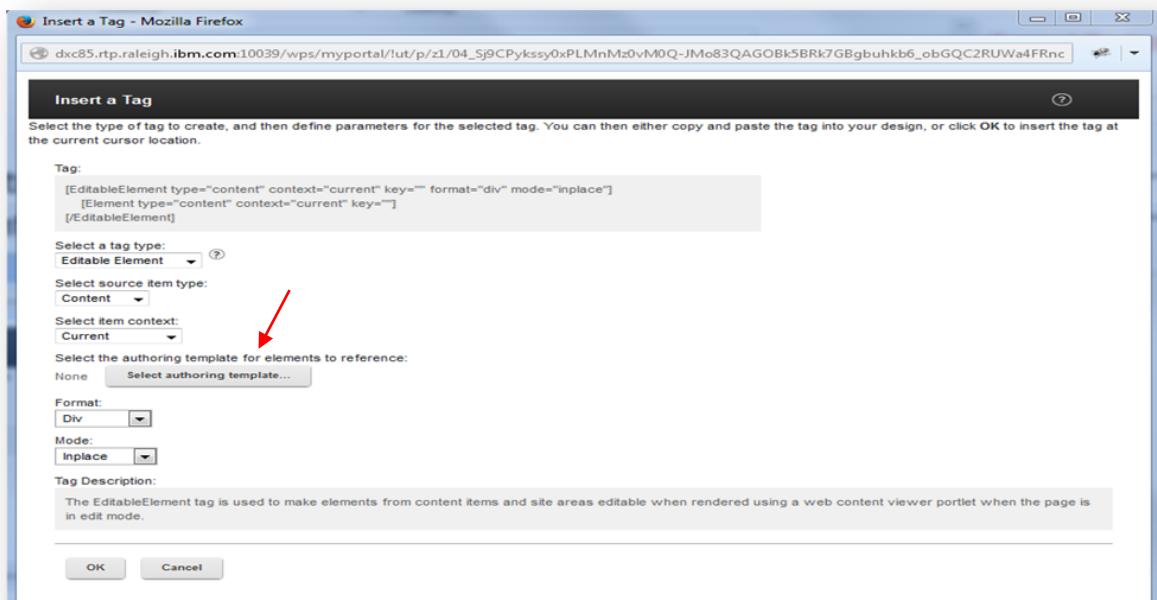
The “Element Manager” dialog will open. Add a “Rich Text” element type and give it a name of “Footer”.



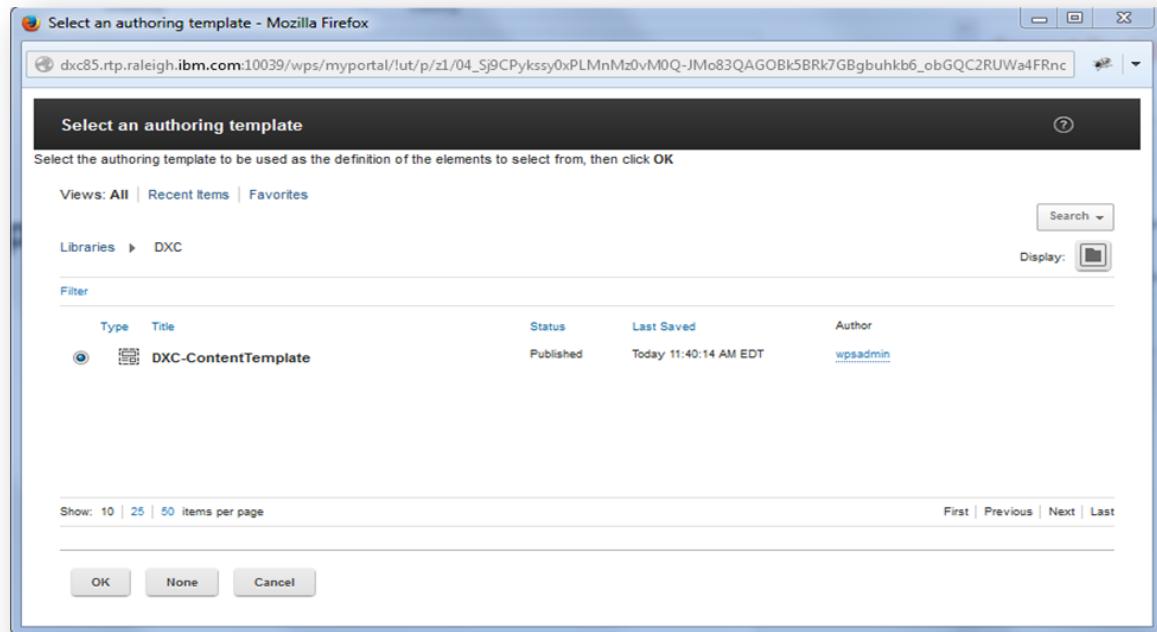
Revisit the Presentation Template and select the “Insert Tag” button and the Insert a Tag dialog shown below will open.



Set the “Select a tag type:” to “Editable Element” and select the “Select authoring template...” button.



Select the Authoring Template.



The Presentation Template will be updated.



Create content and use the Footer (Rich Text) area to define the theme footer.

The screenshot shows the 'Web Content Authoring' interface with the 'Web Content Preview' tab selected. In the 'Libraries > DXC > Content > DXC-SiteArea > DXC-FooterContent' section, a new content item named 'DXC-FooterContent' is being created. The 'Name' field contains 'DXC-FooterContent'. The 'Display title' and 'Description' fields both show 'Localizations'. The 'Content' tab is selected, displaying the footer content area. The footer content includes a rich text editor toolbar, a component reference for 'dxcdxibmlogo', the copyright year '© 2015', and a link to 'Event Home'.

Create a dynamic content spot in the theme template (theme.html) file which references a JSP.

```
<footer class="wpthemeFooter" role="contentinfo">
  <div class="wpthemeInner">
    <a rel="dynamic-content" href="res:/DXCDemoTheme/themes/html/dynamicSpots/dxcFooter.jsp"></a>
    <div class="wpthemeClear"></div>
  </div>
</footer><!-- page footer --&gt;</pre>
```

Use the WEB Content JSP tags to reference the content in the JSP.

dxcFooter.jsp

```
<%@ page session="false" buffer="none" %>
<%@ page trimDirectiveWhitespaces="true" %>
<%@ taglib uri="http://java.sun.com/jsp/jstl/core" prefix="c" %>
<%@ taglib uri="/WEB-INF/tld/wcm.tld" prefix="wcm" %>
<%@ include file="../includePortalTaglibs.jspf" %>
<portal-core:constants/><portal-core:defineObjects/>

<wcm:initworkspace/>

<wcm:setExplicitContext path="DXC/DXC-SiteArea/DXC-FooterContent"/>

<wcm:content/>
```

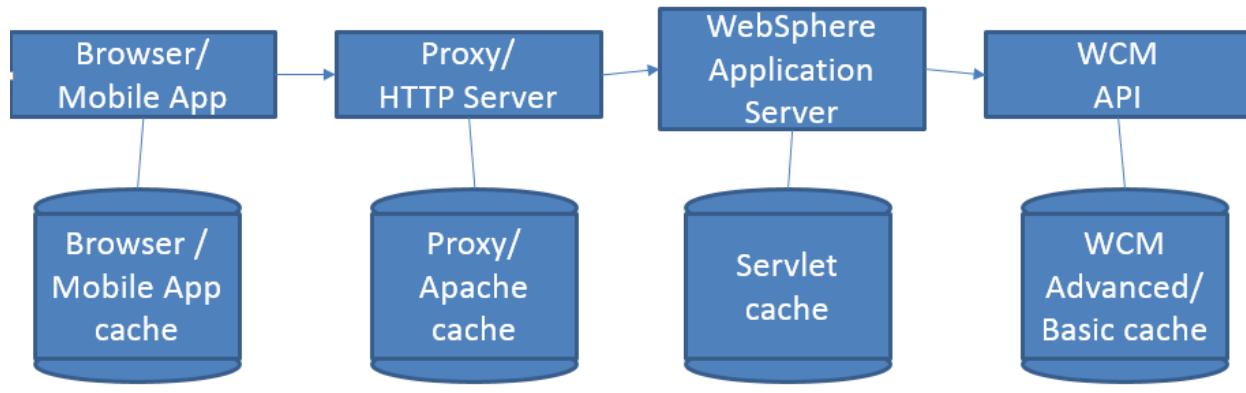
Resulting Site

The site will look like below once the dxcFooter.jsp runs.

The screenshot shows the homepage of the IBM Digital Experience 2015 website. At the top, there's a banner with the event name and dates: "IBM Digital Experience 2015" and "June 1-4, 2015 Atlanta, Georgia". Below the banner is a dark header bar with links for "Welcome", "News", and "Getting Started". The main content area is light blue and displays system information: "IBM WebSphere Portal 8.5", "Build Level: 20150228-0023 2015-02-28 01:05", and "CF Level 8.5.0.0 CF05". Below this is a copyright notice: "Licensed Materials - Property of IBM 5724-E76, 5724-E77, 5724-I29, 5655-W49 © Copyright IBM Corp. 2001, 2014". At the bottom of the page, there's a footer section with the IBM logo, the text "© 2015", and a link "Event Home". This footer section is enclosed in a red rectangular box.

Performance

It is important to set the proper caching when using WCM in the theme to avoid constantly generating the content. Especially triggering the WCM API from every execution should be avoided if possible. The graph below shows the caches that can be leveraged when rendering WCM content.



The Browser and Proxy / HTTP Server will cache the markup for URLs that have a cache header that allows caching. The relevant headers are Cache-Control and the Expires header.

Params	Headers	Response	Cache	Cookies
Response Headers				
view source				
Accept-Ranges bytes Age 14149 Cache-Control public, max-age=172800, s-maxage=14400 Connection Keep-Alive Content-Length 2609 Content-Type image/png Date Mon, 18 May 2015 13:46:54 GMT Etag "WAfe256aa923b1b294" Expires Mon, 18 May 2015 17:46:54 GMT Server IBM_HTTP_Server X-WA-Info [S10101.C17394.A12464.RAO.U775148946]. [OT/png.0G/images]				

The headers can be influenced by the WCM configuration as well as by using HTTP server features to modify the headers. The servlet cache stores static resources and WCM servlet calls while the Advanced and Basic WCM cache are effective the API level when leveraging the WCM java or JSP tag API.

The details on how to implement the tuning are covered within the Portal performance tuning guide: http://www-10.lotus.com/ldd/portalwiki.nsf/dx/IBM_WebSphere_Portal_V_8.5_Performance_Tuning_Guide

API Performance

When leveraging the WCM java or servlet API we recommend to consider the following:

- Creating a WCM workspace via API is expensive. Therefore try to cache the output of the JSP via Dynacache or other Java means. When creating the cache key think about points of variability though – e.g. you might want to render different content for a mobile device.
- When creating your own JSPs try to avoid creating a session – especially for anonymous users to reduce the overhead of servlet sessions if possible.
- Unless access checks for the current user are really required (e.g. because different theme content should be rendered based on the logged in user) try to bypass the access control checks with run as system.

Additional Information

- **IBM Digital Experience wiki Developing Themes for WebSphere Portal** <http://www-10.lotus.com/ldd/portalwiki.nsf/xpViewCategories.xsp?lookupName=Developing%20Themes%20for%20WebSphere%20Portal>

- **IBM Knowledge Center - Developing themes and skins**

http://www-01.ibm.com/support/knowledgecenter/SSHRKX_8.5.0/mp/dev-theme/themeopt_themes.dita

- **IBM Knowledge Center - Web Content Management API**

http://www-01.ibm.com/support/knowledgecenter/SSYJ99_8.5.0/wcm/wcm_dev_api.dita